



JUNE 2025

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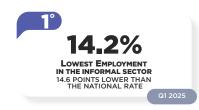
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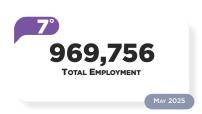


MAIN INDICATORS













































FORMAL EMPLOYMENT INDICATORS

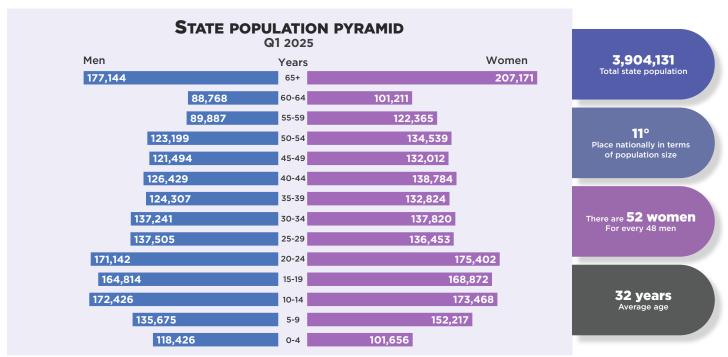


May 2025	7° Total	GENERATED IN THE MONTH	GENERATED IN THE YEAR	N/A GENERATEIN THE ADM
PER SECTOR	969,756	-1,033	3,758	36,529
Manufacturing	481,993	-2,016	25	-6,399
Services	190,630	-805	1,956	17,114
Trade	163,784	746	46	17,675
Comms & Transportation	50,121	178	134	5,362
Construction	46,741	-505	249	3,596
Agribusiness	20,740	1,472	1,281	-114
Mining	10,445	-111	59	-1,191
Water and Electricity	5,302	8	8	486
PER REGION				
Juárez	491,832	-748	413	7,592
Chihuahua	304,047	-1,493	777	28,961
Delicias	64,528	-13	78	-793
Cuauhtémoc	61,286	1,009	2,867	3,727
Parral	26,758	18	-401	-1,006
Nuevo Casas Grandes	21,305	194	24	-1,952

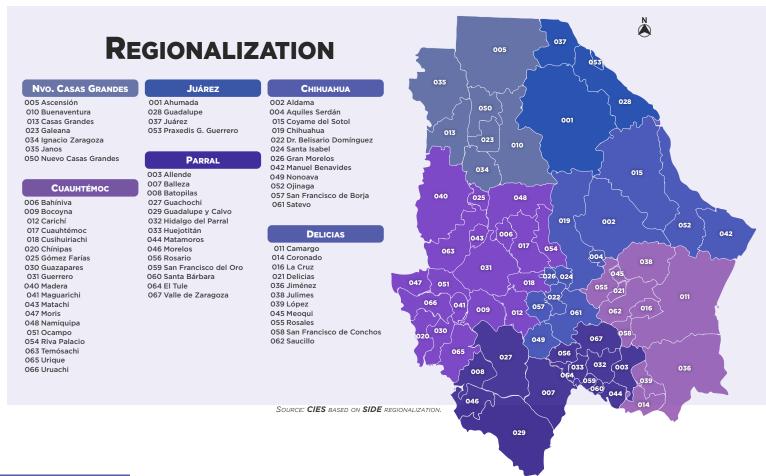
● ● NATIONAL RATES

POPULATION AND REGIONALIZATION





Source: **CIES** BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.



ABC OF TERMS

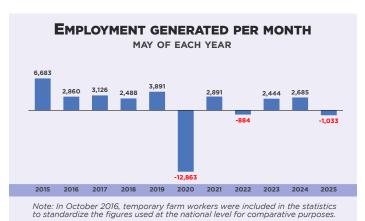
FORMAL EMPLOYMENT





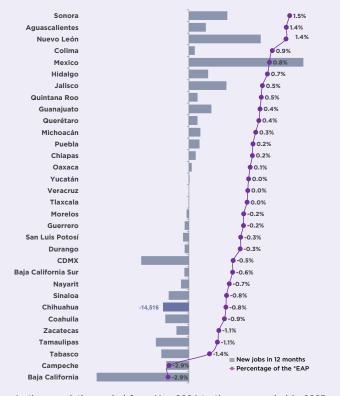


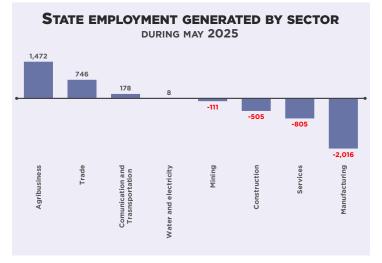




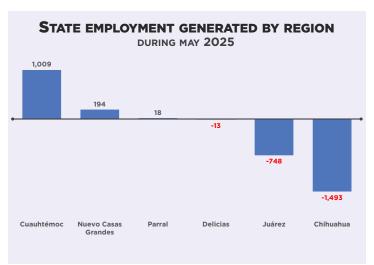


EMPLOYMENT GENERATED IN THE LAST 12 MONTHSBY ENTITY AS A PROPORTION OF THE *EAP.





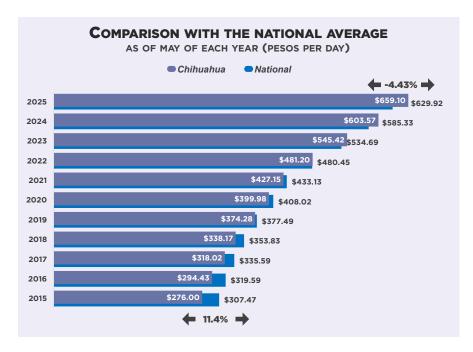




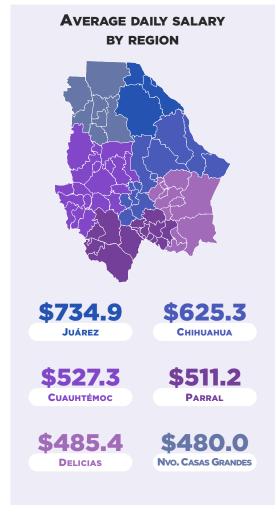
Source: CIES, WITH INFORMATION FROM IMSS. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

DAILY ASSOCIATED SALARY











AVERAGE DAILY SALARY BY SECTOR - MAY 2025

Agribusiness	TRADE	Construction	MINING	WATER AND ELECTRICITY	SERVICES	MANUFACTURING	Transportation
				*	4		
\$377.4	\$570.1	\$493.4	\$1,013.6	\$1,377.2	\$613.8	\$717.8	\$677.2
2.1%	16.9%	4.8%	1.1%	0.5%	19.7%	49.7%	5.2%
				*SA	LARY FIGURES IN PESO	S. PERCENTAGE OF INSURED	WORKERS BY AVERAGE SALARY.

Source: CIES, WITH INFORMATION FROM IMSS.

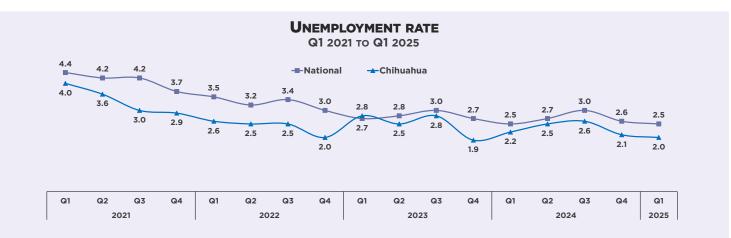
EMPLOYMENT AND OCCUPATION



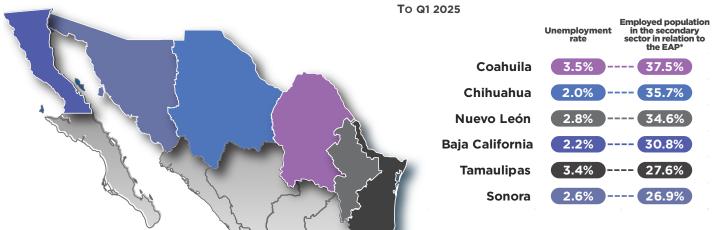








EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES



EMPLOYMENT AND OCCUPATION RATETo Q1 2025



3.5%
UNDEREMPLOYMENT

Rate 3.1 percentage points lower than the national rate of 6.6.

Employed population that has the need and availability to get more working time.

3°

33.6%
LOWEST LABOR
INFORMALITY

Rate 20.7 percentage points lower than the national rate of 54.3.

Employed population working in fully incorporated companies and paid "off payroll".

1°

14.2%
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 14.6 percentage points lower than the national rate of 28.8.

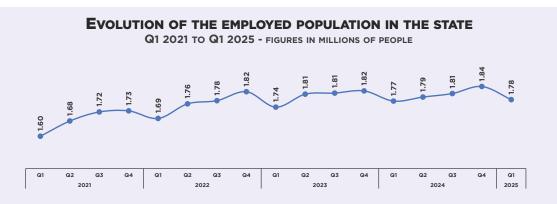
Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

Lugar Nacional

Source: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

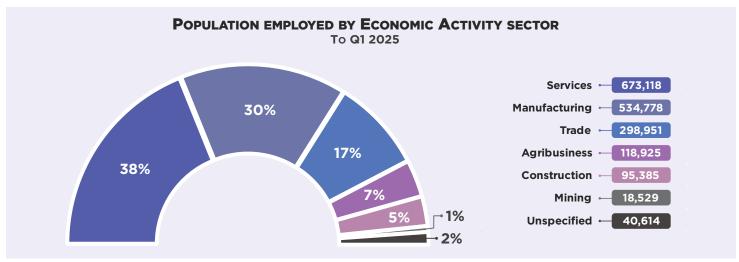
EMPLOYED POPULATION

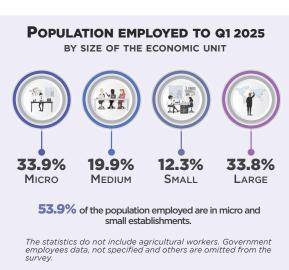


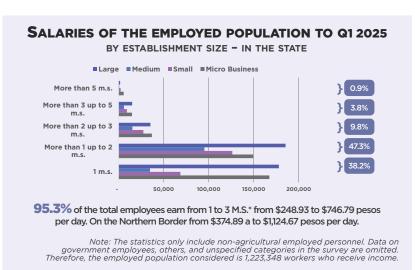


1,780,300Employed population to Q1 2025

During the Q4 of 2024, the Economically Active Population (EAP) stood at **1.82** million people, representing 60% of the population aged 15 and older. In the same period, a total of **1.78** million people were employed.







SOURCE: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION. NOTE: DATA FOR THE SECOND QUARTER IS EXCLUDED DUE TO THE CONTIGENCY. *M.S. REFERS TO MINIMUM SALARY.

ABC OF TERMS

HIGHER EDUCATION



SUPERIOR EDUCATION IN THE STATE BY LEVEL

SCHOOL CYCLE 2024 - 2025

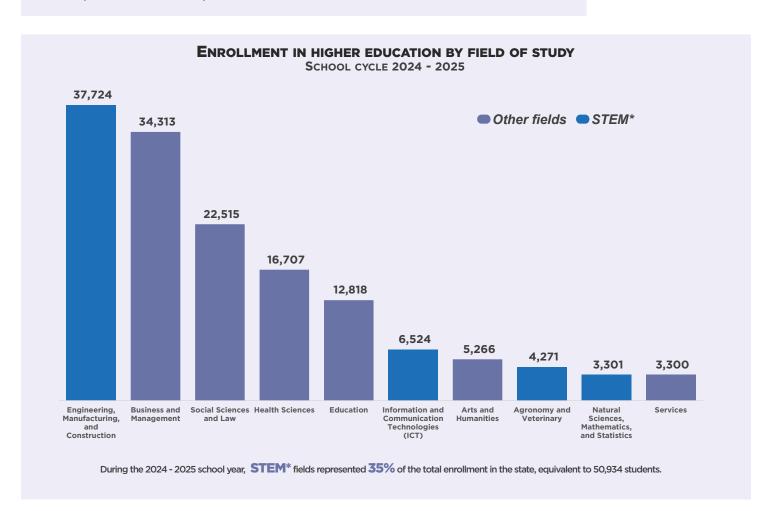
Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,084	12,491	2,068	1,986
Degree	29,415	126,162	19,461	17,404
Specialization	558	1,527	406	335
Master's Degree	2,078	5,768	2,568	2,412
Doctorate	139	791	215	188
Total	37,274	146,739	24,718	22,325

12,788
Educators

202
Schools

138
Institutions

During the 2024 - 2025 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.



SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

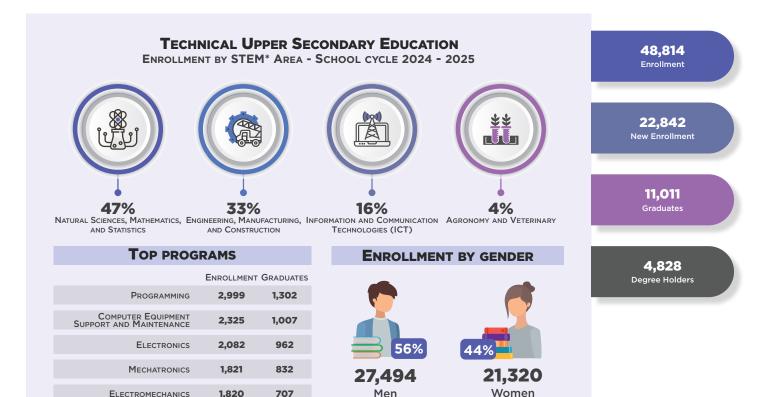
STEM* EDUCATION

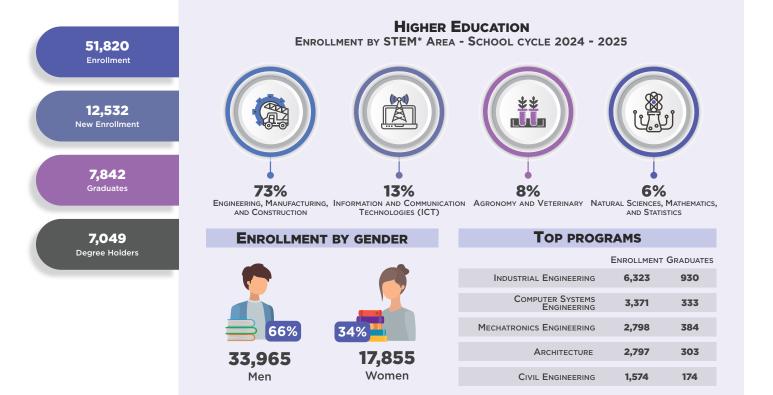
ELECTROMECHANICS

1.820

707



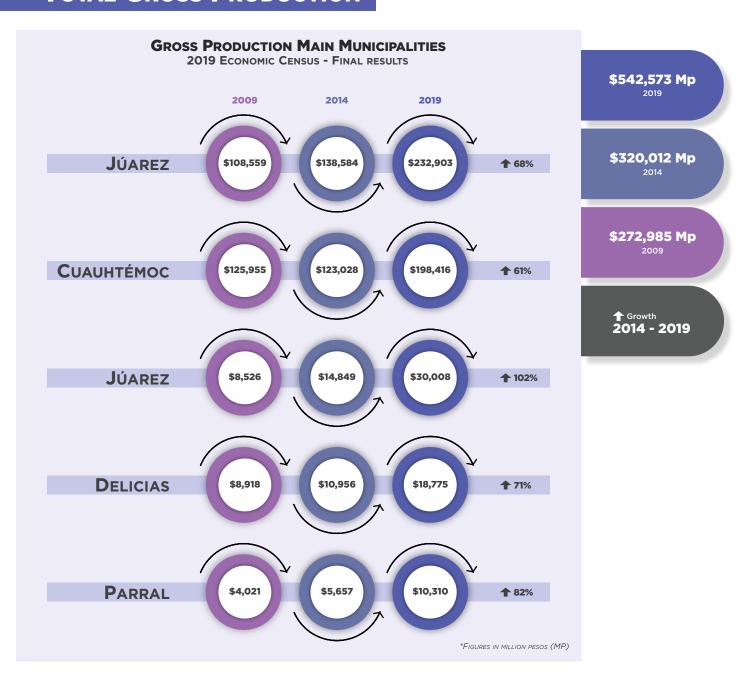




SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

TOTAL GROSS PRODUCTION





GROSS PRODUCTION BY COMPANY SIZE IN THE STATE

2019 ECONOMIC CENSUS - FINAL RESULTS

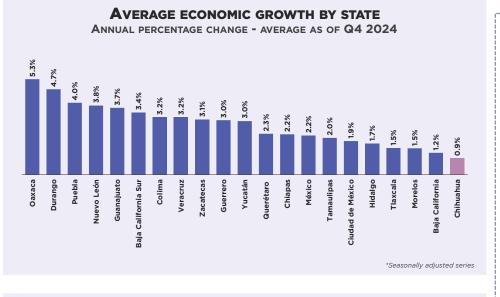


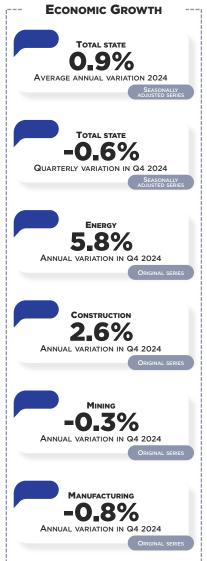
Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

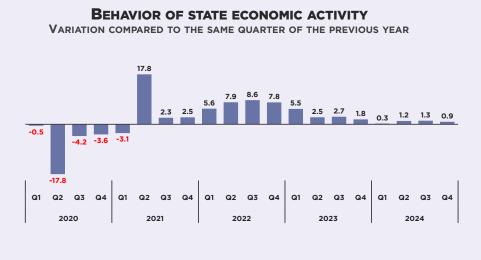
Source: CIES based on INEGI data, Economic census 2009, 2014 and 2019.

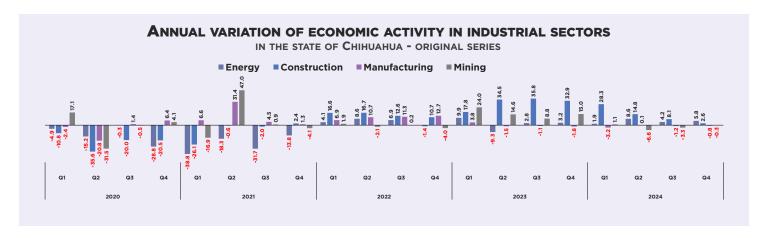
QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY









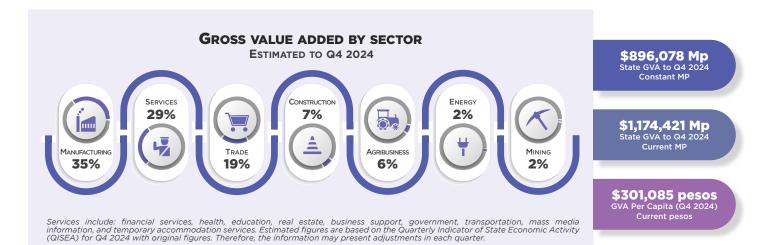


*Seasonally adjusted series

Source: CIES based on INEGI data, Quarterly Indicator of State Economic Activity, base year 2018.

GROSS VALUE ADDED



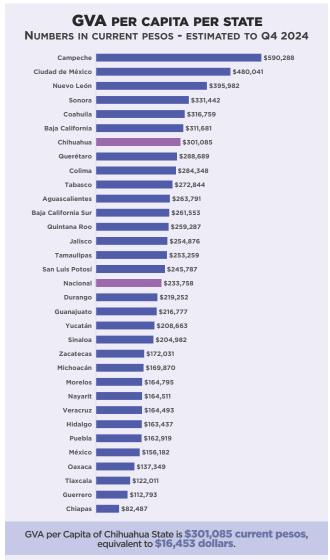




Based on data published by the Bank of Mexico in May 2025, the expected growth of the national GDP for 2025 **0.08**% and for 2026 is **1.36**%.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q4 2024 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of Q4 2024. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.





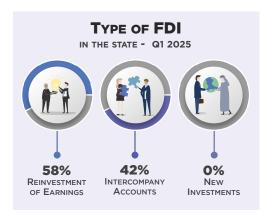
Source: CIES based on INEGI data, national GDP accounts of 2023 based on 2018, and QISEA Q4 2024. Population data taken from ENOE up to Q4 2024. GVA information as of 2024 is estimated and may be adjusted when New information is published.

FOREIGN DIRECT INVESTMENT









FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE - Q1 2025

Based on the Federal Secretary of Economy data, Mexico registered \$21.4 billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2025.

During the same period, Chihuahua received \$440.5 million dollars, contributing 2.1% of the national total, and the state is ranked 5th as the recipient of FDI after CDMX, Nuevo León, Estado de México, Baja California, Guanajuato, Jalisco and Coahuila.



FOREIGN DIRECT INVESTMENT IN THE STATE 2016 TO Q1 2025 - FIGURES IN MILLION DOLLARS ■ Total ■ Manufacturing Industry \$1.986.1 \$1,982.7 \$1,907.7 \$1,868.6 \$1.825.3 \$1 496 7 \$1.407.0 \$1,241.9 \$641.1 \$1,256.6 \$1.065.6 \$440 \$428.2 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 63% 67% 68% 76% 67% 61% 66% 92% Percentage of manufacturing participation in total FDI



Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

FOREIGN DIRECT INVESTMENT BY SECTOR

IN THE STATE - 2016 TO Q1 2025















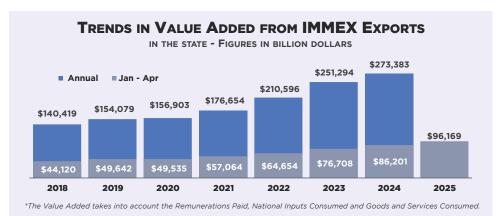


SOURCE: CIES WITH DATA FROM THE FEDERAL MINISTRY OF ECONOMY, PRELIMINARY EIGURES.

MANUFACTURING INDUSTRY

AND EXPORT SERVICES





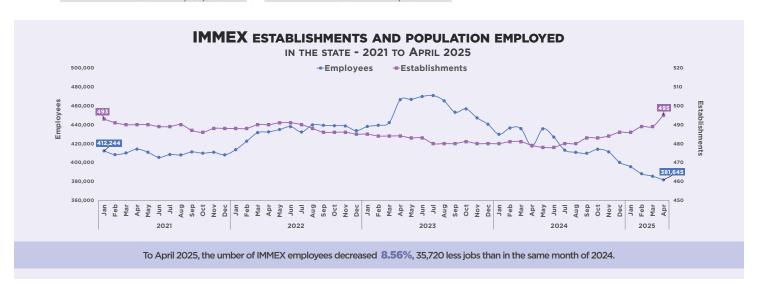


ESTABLISHMENTS AND POPULATION EMPLOYED - APRIL 2025

State	Employees
Nuevo León	388,146
Chihuahua	381,645
Baja California	343,393
Coahuila	273,592
Tamaulipas	236,836
Guanajuato	194,953
Jalisco	179,294
Mexico State	156,895
Querétaro	117,881
Sonora	108,655
San Luis Potosí	107,470
Puebla	77,313
Aguascalientes	63,769
Durango	46,373
Yucatán	23,453
Veracruz	20,210
Mexico City	17,643
Other entities	130,799
Total	2,868,320

State	Establishments
Baja California	937
Nuevo León	723
Chihuahua	495
Coahuila	404
Guanajuato	361
Tamaulipas	351
Jalisco	287
Mexico State	263
México	262
Sonora	211
San Luis Potosí	192
Puebla	175
Aguascalientes	86
Durango	75
Mexico City	58
Veracruz	55
Yucatán	46
Other entities	248
Total	5,229

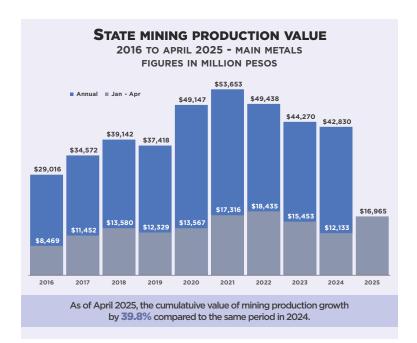


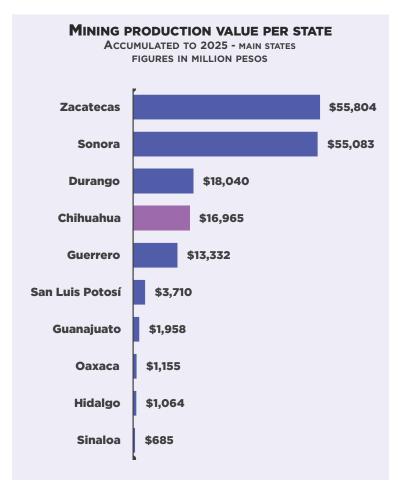


FUENTE: CIES CON BASE EN DATOS DE ÎNEGÎ, PROGRAMA DE LA ÎNDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACIÓN (ÎMMEX). 2018.

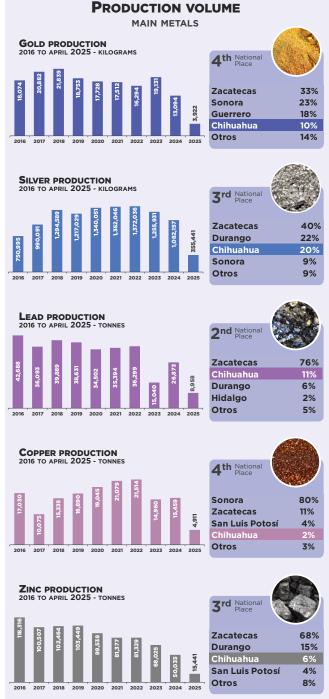
MINIG SECTOR







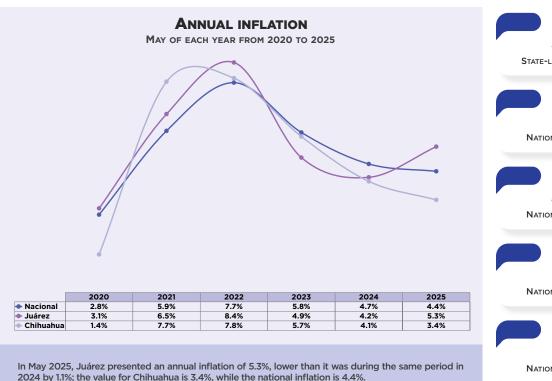




*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025. SOURCE: CIES BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

INFLATION AND EXCHANGE RATE



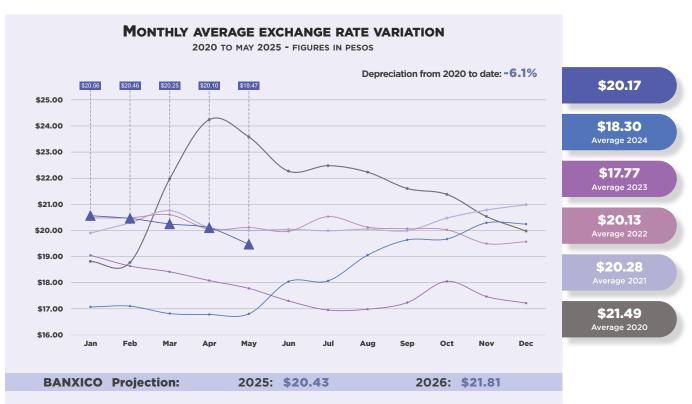


AGRIBUSINESS
6.8%
NATIONAL ANNUAL INFLATION
MAY 2025

SERVICES
4.5%
NATIONAL ANNUAL INFLATION
MAY 2025

ENERGY
3.9%
NATIONAL ANNUAL INFLATION
MAY 2025

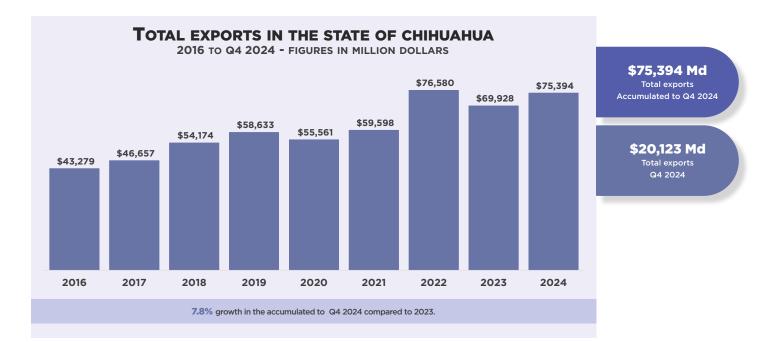
GOODS
3.7%
NATIONAL ANNUAL INFLATION
MAY 2025



SOURCE: CIES WITH DATA FROM THE BANK OF MEXICO (BANXICO) AND INEGI, NATIONAL CONSUMER PRICE INDEX.

TOTAL EXPORTS





EXPORTS BY MAIN SUBSECTORS

TO Q4 2024 - PERCENTAGE PARTICIPATION

ELECTRICAL APPLIANCE MANUFACTURING

Coahuila 21%
Guanajuato 12%
Nuevo León 9%
Chihuahua 8%
San Luis Potosí 7%
Puebla 7%
Others 36%

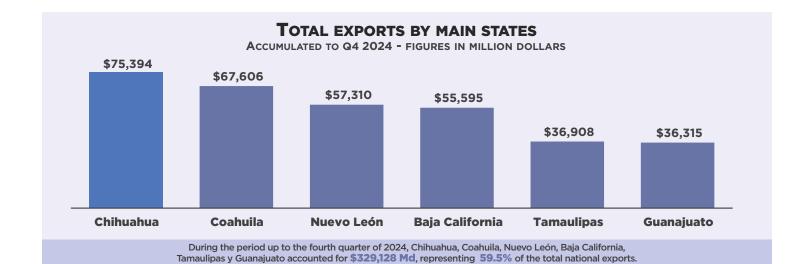
MANUFACTURING OF TRANSPORTATION EQUIPMENT

Nuevo León 29%
Chihuahua 14%
Tamaulipas 12%
Baja California 10%
Coahuila 7%
Others 28%

Chihuahua 38%
Baja California 19%
Jalisco 18%
Tamaulipas 9%
Nuevo León 6%
Others 10%

COMPUTER EQUIPMENT MANUFACTURING

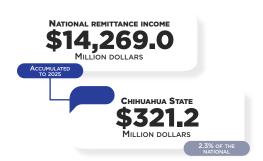
AND COMMUNICATION EQUIPMENT

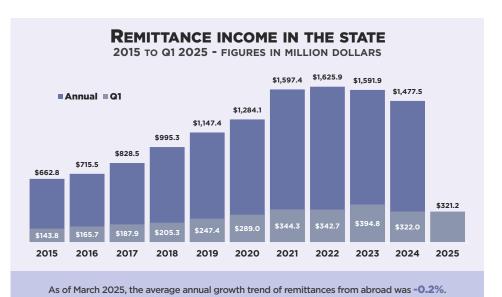


Source: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

REMITTANCE INCOME

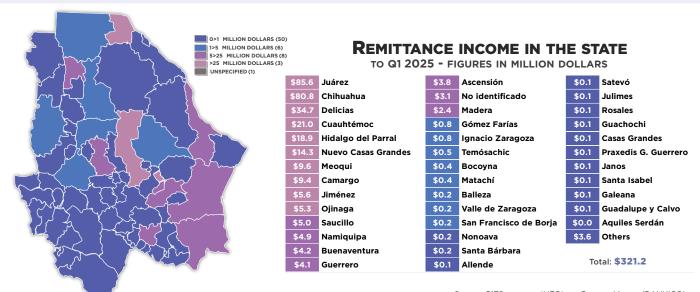








From 2015 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of **24.4%**.

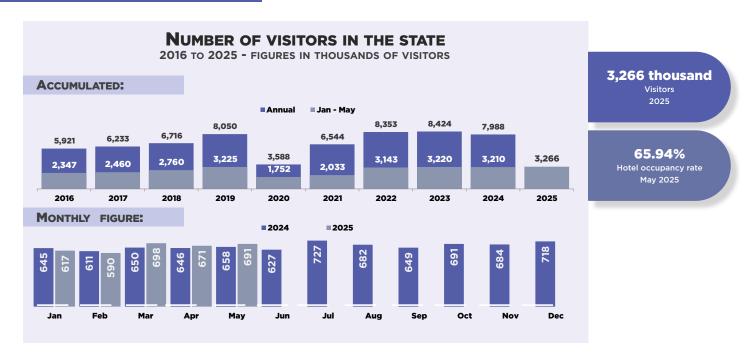


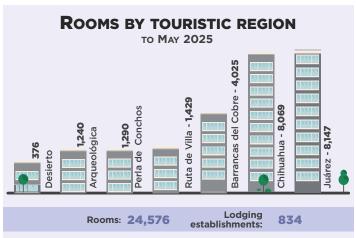
SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA.
**NOTE: FIGURES FOR FAMILY REMITTANCES AREPRELIMINARY AND ARE SUBJECT TO FURTHER REVIEW.

ABC OF TERMS

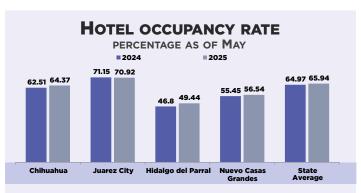
TOURISM SECTOR

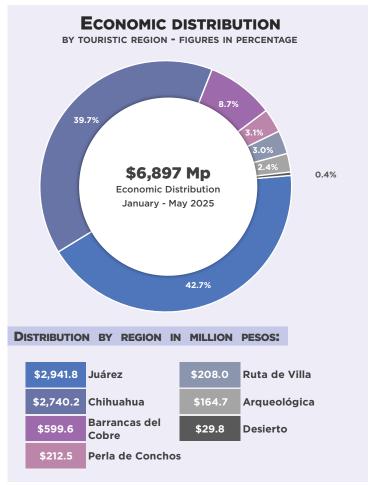






NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAVING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAVING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

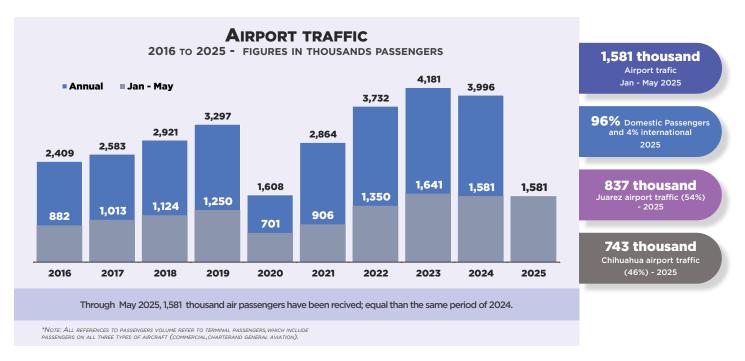


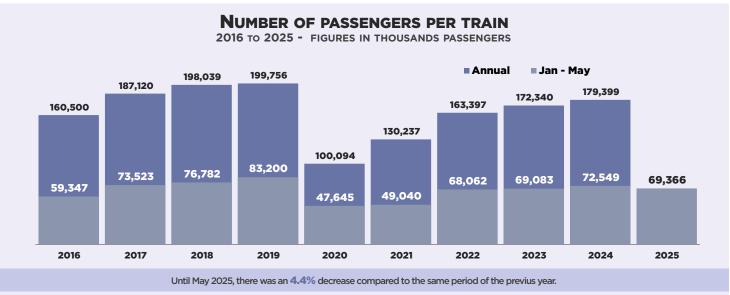


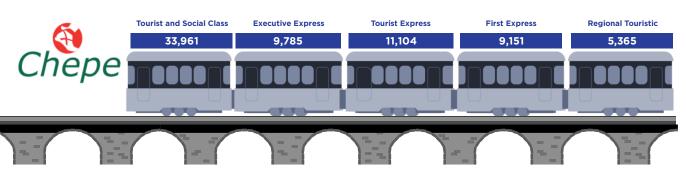
Source: CIES based on data from the Secretary of Tourism of the Government of the State of Chihuahua.

PASSENGERS TRAFFIC









Source: CIES, using data from the Central-Northern Airport Group (OMA) and Mexican Railway "FERROMEX".



WORKERS WITH IMSS INSURANCE

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

					Variation					
	Aug 21	Dec 24	Apr 25	May 25	Monthly		So far this year		During the administration	
					Apr 25/May 25	%	Dec 24/May 25	%	Aug 21/May 25	%
Sector	933,227	965,998	970,789	969,756	-1,033	-0.11%	3,758	0.4%	36,529	3.9%
Manufacturing	488,392	481,968	484,009	481,993	-2,016	-0.4%	25	0.0%	-6,399	-1.3%
Services	173,516	188,674	191,435	190,630	-805	-0.42%	1,956	1.0%	17,114	9.9%
Trade	146,109	163,738	163,038	163,784	746	0.5%	46	0.0%	17,675	12.1%
Comms & Transportation	44,759	49,987	49,943	50,121	178	0.36%	134	0.3%	5,362	12.0%
Construction	43,145	46,492	47,246	46,741	-505	-1.1%	249	0.5%	3,596	8.3%
Agribusiness	20,854	19,459	19,268	20,740	1,472	7.64%	1,281	6.6%	-114	-0.5%
Mining	11,636	10,386	10,556	10,445	-111	-1.1%	59	0.6%	-1,191	-10.2%
Water and Electricity	4,816	5,294	5,294	5,302	8	0.15%	8	0.2%	486	10.1%
Region	933,227	965,998	970,789	969,756	-1,033	-0.11%	3,758	0.4%	36,529	3.9%
Juárez	484,240	491,419	492,580	491,832	-748	-0.2%	413	0.1%	7,592	1.6%
Chihuahua	275,086	303,270	305,540	304,047	-1,493	-0.49%	777	0.3%	28,961	10.5%
Delicias	65,321	64,450	64,541	64,528	-13	-0.0%	78	0.1%	-793	-1.2%
Cuauhtémoc	57,559	58,419	60,277	61,286	1,009	1.67%	2,867	4.9%	3,727	6.5%
Parral	27,764	27,159	26,740	26,758	18	0.1%	-401	-1.5%	-1,006	-3.6%
Nuevos Casas Grandes	23,257	21,281	21,111	21,305	194	0.92%	24	0.1%	-1,952	-8.4%

Source: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

WORKERS WITH IMSS INSURANCE

ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2024/Dec	2025/Apr	2025/May	Monthly Varition	So far this year	Generated during the administration	Municipality	2021/Aug	2024/Dec	2025/Apr	2025/May	Monthly Varition	So far this year	Generated duri
Ahumada	2,118	2,585	2,323	2,271	-52	-314	153	Bachíniva	649	449	421	795	374	346	146
Guadalupe	157	157	118	118	0	-39	-39	Bocoyna	872	881	864	858	-6	-23	-14
Juárez	481,432	488,346	489,775	489,088	-687	742	7,656	Carichí	110	93	74	72	-2	-21	-38
Praxedis G. Guerrero	533	331	364	355	-9	24	-178	Chínipas	1,146	1,036	1,023	1,018	-5	-18	-128
Juárez Region	484,240	491,419	492,580	491,832	-748	413	7,592	Cuauhtémoc	39,719	42,998	44,833	45,221	388	2,223	5,502
Aldama	1,747	2,518	2,076	1,997	-79	-521	250	Cusihuiriachi	536	305	268	240	-28	-65	-296
Aquiles Serdán	1,080	1,230	1,243	1,174	-69	-56	94	Gomez Farías	926	933	949	946	-3	13	20
Chihuahua	267,614	293,293	296,313	294,916	-1,397	1,623	27,302	Guazapares	62	42	49	61	12	19	4
Coyame del Sotol	42	49	47	47	0	-2	5	Guerrero	3,115	2,351	2,425	2,788	363	437	-327
Dr. Belisario Dominguez	8	3	2	2	0	-1	-6	Madera	4,735	3,353	3,152	3,094	-58	-259	-1,641
Gran Morelos	92	71	51	41	-10	-30	-51	Maguarichi	0	1	1	1	0	0	1
Manuel Benavides	27	7	5	5	0	-2	-22	Matachí	416	352	356	359	3	7	-57
Nonoava	19	16	16	17	1	1	-2	Moris	3	1	3	3	0	2	0
Ojinaga	3,489	4,722	4,418	4,456	38	-266	967	Namiquipa	1,502	1,537	1,591	1,594	3	57	92
San Francisco de Borja	25	10	4	2	-2	-8	-23	Ocampo	2,503	2,221	2,259	2,234	-25	13	-269
Santa Isabel	131	299	295	295	0	-4	164	Riva Palacio	613	953	1,087	1,079	-8	126	466
Satevó	812	1,052	1,070	1,095	25	43	283	Temósachic	64	53	50	58	8	5	-6
Chihuahua Region	275,086	303,270	305,540	304,047	-1,493		28,961	Urique	585	772	784	779	-5	7	194
Camargo	7,726	7,422	7,382	7,356	-26	-66	-370	Uruachi	3	88	88	86	-2	-2	83
Coronado	11	7	5	5	0	-2	-6	Cuauhtémoc Region	57,559	58,419	60,277	61,286	1,009	2,867	3,727
Delicias	35,079	35,330	35,978	36,007	29	677	928	Ascensión	2,565	2,192	2,095	2,119	24	-73	-446
Jiménez	7,470	7,357	7,172	7,182	10	-175	-288	Buenaventura	3,233	2,770	2,484	2,462	-22	-308	-771
Julimes	378	276	260	355	95	79	-23	Casas Grandes	1,019	787	904	929	25	142	-90
La Cruz	79	52	33	34	1	-18	-45	Galeana	304	362	353	351	-2	-11	47
López	117	147	153	125	-28	-22	8	Ignacio Zaragoza	731	605	608	607	-1	2	-124
Meoqui	9,866	10,029	9,811	9,785	-26	-244	-81	Janos	1,123	818	816	976	160	158	-147
Rosales	1,855	1,665	1,631	1,582	-49	-83	-273	Nuevo Casas Grandes	14,282	13,747	13,851	13,861	10	114	-421
San Francisco de Conchos	97	89	89	90	1	1	-7	Nuevo Casas Grandes Region	23,257	21,281	21,111	21,305	194	24	-1,952
Saucillo	2,643	2,076	2,027	2,007	-20	-69	-636								
Delicias Region	65,321	64,450	64,541	64,528	-13	78	-793		933,227	965,998	970,789	969,756	-1,033	3,758	36,529
Allende	563	405	384	373	-11	-32	-190								
Balleza	77	67	68	68	0	1	-9								
Batopilas	4	7	10	9	-1	2	5								
El Tule	1	6	2	9	7	3	8								
Guachochi	874	877	844	838	-6	-39	-36								
Guadalupe y Calvo	1,815	1,455	1,377	1,340	-37	-115	-475								
Hidalgo del Parral	21,186	21,186	20,876	20,993	117	-193	-193								
Huejotitán	1	1	121	121	0	120	120								
Matamoros	131	119	29	29	0	-90	-102								
Morelos	0	9	4	4	0	-5	4								
Rosario	5	4	622	604	-18	600	599								
San Francisco del Oro	778	649	2,329	2,298	-31	1,649	1,520								
Santa Bárbara	2,244	2,304	74	72	-2	-2,232	-2,172								
Valle de Zaragoza	85	70	0	0	0	-70	-85								
Parral Region	27.764	27,159	26,740	26,758	18	-401	-1.006								

Source: CIES based on IMSS data. Regions based on State Government zoning.



EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER

Q1 2025

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,774,269	3,904,131	3,445,576	6,155,818	3,037,489	3,562,828	130,417,144
Economically Active Population (EAP)	1,800,869	1,817,473	1,572,146	2,926,208	1,425,411	1,690,458	60,491,235
Unemployed	38,975	37,173	55,763	80,602	36,564	57,313	1,490,226
Employed	1,761,894	1,780,300	1,516,383	2,845,606	1,388,847	1,633,145	59,001,009
Primary	81,964	118,925	48,719	35,688	130,242	80,055	6,140,111
Secondary	553,915	648,692	589,938	1,011,649	383,678	466,656	14,554,148
Tertiary	1,055,783	972,069	869,840	1,786,232	841,970	1,051,557	37,911,928
Government and International Organiza	44,565	55,252	45,494	64,080	48,037	52,213	2,196,744
Unspecified	70,232	40,614	7,886	12,037	32,957	34,877	394,822
Employment Information	656,140	599,005	501,558	926,148	567,253	743,830	32,042,719
Informal Sector	328,336	253,598	310,891	565,027	264,495	388,131	16,991,143
Rates							
Labor Informality	37.2	33.6	33.1	32.5	40.8	45.5	54.3
Employment in the Informal Sector	18.6	14.2	20.5	19.9	19.0	23.8	28.8
Unemployment Rate	2.2	2.0	3.5	2.8	2.6	3.4	2.5

Source: CIES BASED ON INEGI DATA, ENOE.

VEHICLE CAPACITY

2018 - 2024. FIGURES IN THOUSANDS OF UNITIS

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Month	2018	2019	2020	2021	2022	2023	2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
May	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088
Total	17,455	18,255	15,479	19,272	20,698	21,524	22,036

Fuente: **CIES**, con datos de la Dirección de Ingresos de la Secretaría de Hacienda Estatal. Incluye Automóviles, camiones, autobuses, IAVE y preferencial.

BORDER CROSSINGS

ACCUMULATED TO FEBRUARY 2025

Mexican Border		Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing		0	2,372	0
Córdova - Las Américas Free Bridge		180,309	541,366	24,869
Rodrigo Quevedo (Palomas)		25,802	64,022	2,557
La Caseta Bridge (El Tornillo)		10,667	99,420	4,591
El Porvenir Bridge		230	18,456	0
Juárez Santa Fe Bridge		526,404	464,472	0
Ojinaga Bridge		26,308	115,954	1,757
San Jerónimo Bridge		18,764	107,481	25,406
The Good Neighbor Bridge		0	276,288	0
Zaragoza - Ysleta Bridge		299,293	295,106	105,236
Ysleta DCL (Express) Bridge		0	295,233	0
	Total	1.087.777	2.280.170	164.416

Source: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

TERRITORIAL EXTENSION

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

Source: CIES BASED ON INEGI.

ABC OF TERMS

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.36	
01/01/2017	\$80.04	
01/01/2016	\$73.04	
01/01/2015	\$70.10	

SOURCE: NATIONAL MINIMUM SALARY COMMISSION. *MADE UP OF MUNICIPALITIES IN THE BORDER WITH UNITED STATES OF AMERICA. ** THE REST OF THE COUNTRY'S MUNICIPALITIES AND THE TERRITORIAL DIVISIONS OF MEXICO CITY.

ECONOMIC UNITS

May 2025

MSME's	National	Structure	Chihuahua	Structure
Micro	5,747,776	94%	134,776	95%
Small	272,429	4%	5,957	4%
Medium	49,323	1%	461	0%
Large	28,147	0%	227	0%
Total	6,097,675	100%	141,421	100%
Sectors	National	Churchine	Ohiboohoo	
0001015	National	Structure	Chihuahua	Structure
Primary	25,465	0%	80	O%
Primary	25,465	0%	80	0%
Primary Secondary	25,465 685,938	0% 11%	80 10,854	0% 8%

SOURCE: CIES BASED ON INEGI DATA, DENUE. *FIGURES EXPRESSED IN NUMBER OF UNITS.

ANNEXES



GVA BY MAIN ACTIVITY SECTORS

Q4 2024 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,198,165	42%	\$257,310	29%	3%	10°
Trade	\$5,005,299	21%	\$170,400	19%	3%	9°
Construction	\$1,557,628	6%	\$65,663	7%	4%	9°
Agribusiness	\$808,972	3%	\$57,107	6%	7%	4°
Energy	\$319,422	1%	\$15,600	2%	5%	7 °
Mining	\$914,770	4%	\$15,993	2%	2%	8°
Manufacturing Industries	\$5,223,452	22%	\$314,005	35%	6%	7 °
GVA Total in millions of pesos at constant prices of 2018	\$24,027,708	100%	\$896,078	100%	3.7%	8°
GVA Total in millions of pesos at current prices	\$31,737,961		\$1,174,421	<u>. </u>	3.7%	8°

Source: CIES based on INEGI data. *Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q4 2024, with original figures.

FDI PER SECTOR IN THE STATE

2016 TO Q1 2025 - MILLION DOLLARS

2010 TO GI 2025 - MILLION DOLLARS										
Sector	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Manufacturing industries	\$1,25	7 \$1,222	\$841	\$1,066	\$428	\$1,165	\$1,229	\$1,819	\$1,398	\$348
Mining	\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	-\$24	\$0
Transport, mail and storage	\$39	\$436	\$75	\$60	\$8	\$130	\$240	\$17	\$22	\$0
Trade	\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$30	-\$8	\$2
Infomation in mass media	\$42	\$35	\$57	\$79	\$69	\$59	\$98	-\$17	\$34	\$1
Financial and insurance services	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$9	\$5
Business support services	\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	\$0	-\$1	\$0
Generation, transmition, and distribution of energy	\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22	\$68
Construction	\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$25	\$0	\$0
Others	\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$45	\$89	\$15
To	tal \$1,98	6 \$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497	\$440

SOURCE: CIES, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS BUYELOPED JOINTLY BY THE SECRETARY OF ECONOMY AND THE BANK OF MEXICO, FOLLOWING THE RECOMMENDATIONS OF TWO INTERNATIONAL ORGANIZATIONS: THE INTERNATIONAL MONETARY FUND (IMF), AS OUTLINED IN THE BALANCE OF PAYMENTS MANUAL, 5TH EDITION (BPMS), CHAPTER XVIII, 1995, AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD), AS SPECIFIED IN THE BENCHMARK DEFINITION OF FOREIGN DIRECT INVESTMENT, FOURTH EDITION (BD4), 2008. PRELIMINARY INFORMATION DUE TO A CHANGE IN METHODOLOGY.

MAIN PRODUCTS EXPORTED

By product fraction to Q4 2024- MILLION DOLLARS

Sector		Amount
334	Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$33,972
336	Transportation equipment manufacturing	\$18,523
339	Other manufacturing industries	\$7,082
335	Electrical accessories, devices and electrical energy generation equipment manufa	\$4,819
333	Machinery and equipment manufacturing	\$3,242
332	Metal products manufacturing	\$1,127
326	Rubber and plastic industry	\$1,026
311	Food industry	\$1,010
327	Products based on non-metallic minerals manufacturing	\$909
111	Agriculture	\$707
212	Mining of metallic and non-metallic minerals, except oil and gas	\$606
325	Chemical industry	\$537
112	Animal breeding	\$534
331	Basic metal industries	\$435
0	Unspecified sub-sectors	\$200
	Furniture, mattresses and blinds manufacturing	\$199
312	Beverage and tobacco industry	\$179
316	Leather and fur finished, and leather, fur and substitue materials products manufac	\$122
322	Paper industry	\$83
315	Clothing manufacturing	\$81
	Total general	\$75,394

Source: CIES BASED ON INEGI DATA.

ABC OF TERMS

MINIG PRODUCTION BY MUNICIPALITY

ACCUMULATED TO APRIL 2025

Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
1,054	78,964	0	0	0
493	125,924	1,249	0	4,054
0	47,277	0	o	0
0	835	0	0	0
729	18,279	0	0	0
1,163	31,298	0	0	0
19	5,300	1,337	338	2,395
35	30,207	6,372	714	8,992
430	17,357	0	3,859	0
3,922	355,441	8,958	4,911	15,441
	1,054 493 0 0 729 1,163 19 35	1,054 78,964 493 125,924 0 47,277 0 835 729 18,279 1,163 31,298 19 5,300 35 30,207 430 17,357	1,054 78,964 0 493 125,924 1,249 0 47,277 0 0 835 0 729 18,279 0 1,163 31,298 0 19 5,300 1,337 35 30,207 6,372 430 17,357 0	493 125,924 1,249 0 0 47,277 0 0 0 835 0 0 729 18,279 0 0 1,163 31,298 0 0 19 5,300 1,337 338 35 30,207 6,372 714 430 17,357 0 3,859

SOURCE: CIES BASED ON INEGI DATA.

TOTAL EXPORTS

2015 TO Q4 2024- MILLION DOLLARS

-	.013 10 04 2024	MILLION DOLLA	N.S
Period	National	Chihuahua	Participation
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%
2016	\$325,780	\$43,279	13.3%
2015	\$337,170	\$40,303	12.0%

Source: CIES BASED ON INEGI DATA.

FDI PER FEDERAL ENTITY

2016 TO Q1 2025 - MILLION DOLLARS

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	Q1 2025	Period Sur
Mexico City	\$595	\$1,576	\$1,197	\$452	\$744	\$67	\$598	\$1,379	\$993	\$110	\$7,712
Nuevo León	\$1,567	\$1,679	\$1,631	\$1,184	\$1,195	\$2,223	\$1,874	\$1,478	\$2,479	\$857	\$16,168
Mexico State	\$511	\$569	\$443	\$465	\$611	\$1,098	\$824	\$1,177	\$1,354	\$84	\$7,136
Jalisco	\$142	\$328	\$123	\$152	\$209	\$218	\$40	\$75	\$536	-\$3	\$1,821
Baja California	\$140	\$217	\$70	\$257	\$133	\$157	\$187	\$40	\$105	\$2	\$1,307
Chihuahua	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497	\$440	\$14,798
Coahuila	\$6,750	\$5,124	\$5,837	\$8,778	\$6,994	\$7,178	\$11,106	\$11,277	\$15,153	\$11,806	\$90,001
Guanajuato	\$1,210	\$2,673	\$3,290	\$1,492	\$852	\$1,039	\$873	\$921	\$397	\$538	\$13,285
Tamaulipas	-\$24	\$132	\$91	\$41	\$92	\$90	\$95	\$58	\$261	\$4	\$841
Querétaro	\$276	\$131	\$391	\$179	\$497	\$462	\$566	\$378	\$230	-\$14	\$3,095
San Luis Potosí	\$2,408	\$3,761	\$2,334	\$2,933	\$2,385	\$1,536	\$2,293	\$1,932	\$2,643	\$1,888	\$24,113
Puebla	\$1,333	\$1,678	\$2,470	\$796	\$199	\$1,798	\$1,563	\$815	\$1,442	\$700	\$12,795
Aguascalientes	\$181	\$410	\$402	\$276	\$297	\$669	\$246	-\$177	\$50	-\$16	\$2,339
Veracruz	\$445	\$349	\$186	\$284	\$279	\$176	\$413	\$285	\$296	\$69	\$2,782
Baja California Sur	\$2,102	\$1,553	\$1,017	\$1,572	\$2,134	\$2,142	\$2,984	\$2,046	\$1,104	\$607	\$17,260
Sonora	\$194	\$295	\$437	\$298	\$273	\$1,034	\$167	\$204	\$111	\$106	\$3,118
Quintana Roo	\$235	\$603	\$252	\$656	\$387	\$95	\$81	\$196	\$161	\$5	\$2,669
Sinaloa	\$86	\$103	\$189	\$170	\$783	\$303	\$475	\$345	\$363	\$46	\$2,863
Zacatecas	\$3,346	\$1,996	\$3,676	\$3,275	\$3,152	\$3,292	\$4,438	\$2,554	\$2,104	\$2,674	\$30,507
Michoacán	\$196	\$485	\$488	\$57	\$244	-\$93	\$158	\$54	\$82	-\$1	\$1,670
Durango	\$1,167	\$954	\$644	\$2,044	\$583	\$628	\$798	\$279	\$1,168	\$384	\$8,649
Others	\$8,363	\$9,610	\$9,711	\$9,872	\$7,560	\$9,544	\$6,698	\$11,205	\$7,108	\$1,084	\$80,755
Total	\$33,205	\$36,052	\$36,121	\$36,637	\$30,245	\$35,562	\$38,346	\$38,504	\$39,637	\$21,373	\$345,684

Source: **CIES**, based on data from the Federal Secretary of Economy. Note: It is worth mentioning that Mexico City has a high concentration of FDI, as corporate headquarters are often located there. Information ordered based on the accumulated data from 2016 to Q1 2025...



CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

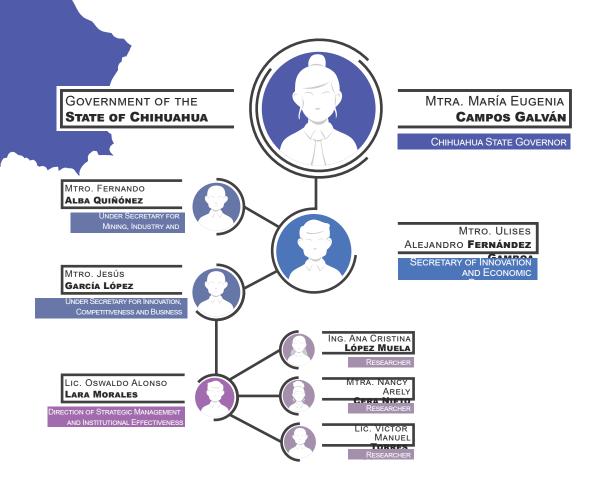
INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q1 2024	Millions of constant Pesos of 2013	\$ 24,027,708	\$ 896,078	3.7%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita	Q1 2024	Current Pesos	\$ 243,587	\$ 301,085	n/a	8°	Camp., Cd.Mex, Tab
Population	Q1 2025	People	130,417,144	3,904,131	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	60,491,235	1,817,473	3.0%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,001,009	1,780,300	3.0%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	2025/May	Insured	22,372,044	969,756	4.3%	7 °	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE	Q4 2024						
Exports		Thousand dollars	\$ 552,724	\$ 75,394	13.6%	1°	Chih., Coah., B.C.
INVESTMENT	Q1 2025						
FDI		Thousand dollars	\$ 21,373	\$ 440	2.1%	8°	Cd.Mex, N.L y Mx.
FDI Manufacture		Thousand dollars	\$ 9,237	\$ 348	3.8%	9°	Cd.Mex, N.L y Mx.
Manufacturing Produtcion	Jan - Apr 2025	Thousand dollars	\$ 179,465	\$ 2,816	1.6%	17°	NL, Gto. y Mx.
IMMEX	Apr 2025						
Jobs		Employees	2,868,320	381,645	13.3%	1°	Chih, B.C., y N.L.
Establishments		Establishments	5,229	495	9.5%	3°	B.C., N.L. y Chih
Added value*	Jan - Apr 2025	Thousand dollars	\$ 70,910	\$ 4,769	6.7%	6°	N.L., Coah., Gto.
Maquila revenues	•	Thousand dollars	\$ 20,786	\$ 4,311	20.7%	1°	Chih, B.C. y Tam
MINING PRODUCTION	Jan - Apr 2025						
Gold		Kilograms	37,700	3,922	10.4%	4°	Zac. Son. y Gue.
Silver		Kilograms	1,756,279	355,441	20.2%	3°	Zac., Chih y Dgo.
Lead		Tonnes	78,954	8,958	11.3%	2°	Zac., Dgo, y Chih.
Copper		Tonnes	230,824	4,911	2.1%	4°	Son, Zac y S.L.P
Zinc		Tonnes	262,993	15,441	5.9%	3°	Zac, Dgo y Chih
AGRICULTURAL PRODUCTION	2023	Tonnes	262,993	15,441	5.9%	3-	Zac, Dgo y Chin
Peach nurseries	2023	Plant	70.000	70.000	100.0%	1°	Chihuahua
			30,000	30,000			
Squeezed forage barley		Tonnes	2,280	2,280	100.0%	1°	Chihuahua
Zempoalxochitl (thick)		Bulk	1,558	1,558	100.0%	1°	Chihuahua
Peanut seed		Tonnes	210	210	100.0%	1°	Chihuahua
Pistachio		Tonnes	48	47	97.6%	1°	Chih y B.CS
Oat grain seed		Tonnes	7,241	6,679	92.2%	1°	Chih, Mich. y Dgo.
Apple		Tonnes	814,534	694,226	85.2%	1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	604,128	454,704	75.3%	1°	Chih, Coah. y B.C.S
Cherry		Tonnes	130	91	70.2%	1°	Chih. y Pue.
Walnut		Tonnes	167,777	100,190	59.7%	1°	Chih., Son. y Coah
Chopped alfalfa		Tonnes	3,601,051	1,966,909	54.6%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	35,627	15,424	43.3%	1°	Chih., Dgo. y Coah
Peanut seed		Tonnes	91,209	32,760	35.9%	1°	Chih., Chia. y Sin.
Onion		Tonnes	1,801,137	453,494	25.2%	1°	Chih., Gto. y Zac.
LIVESTOCK PRODUCTION	2023						
Bovine Milk		Thousand liters	13,332,739	1,262,218	9.5%	4 °	Jal., Coah. y Dgo.
Live Cattle		Tonnes	4,002,013	170,324	4.3%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes	2,214,928	92,718	4.2%	9°	Ver., Jal. y S.L.P
Live Hog		Tonnes	2,236,283	11,012	0.5%	22°	Jal., S.L.P. y Pue.
Pork Meat		Tonnes	1,768,525	8,230	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy.

SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT).

Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

WORK TEAM







GOVERNMENT OF THE STATE OF CHIHUAHUA

SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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